



Domestic and International Forecasts

Last updated July 2005

Year	International visitors (in millions) Australia	International nights (in millions) Australia	Domestic nights (in millions) NSW
2005	5.6	142.6	89.4
2006	5.9	160.6	90.3
2007	6.3	167.7	91.1
2008	6.7	166.6	92.0
2009	7.0	173.2	92.8
2010	7.5	181.2	93.7
2011	7.9	189.5	94.6
2012	8.3	198.0	95.4
2013	8.8	209.6	96.2
2014	9.3	222.6	97.0
average annual growth% 2005-2014	5.8%	6.1%	0.9%

Source: Tourism Forecasting Council, Forecasts, April 2005.

Comparison with Industries 01/02: share of Gross Value Added¹. GVA¹ is value of production excluding product taxes (ie. GST)

	Tourism %	Agriculture %	Mining %	Manufacturing %
Australia*	3.5	2.7	4.6	10.8
NSW**	4.1	2.6	1.5	13.1

*Source: Tourism Satellite Account 2003/04. **Source: UNSW Tourism Satellite Account for NSW 2000/01.

Tourism consumption 03/04

	Direct \$ billion	Indirect \$ billion	Total \$ billion
Australia	55.7	17.3	73
NSW*	15.2	5.8	21

*Source: Tourism Satellite Account 2003/04. Source: UNSW Tourism Satellite Account for NSW 2000/01.

Tourism employment 03/04

	Direct	Indirect	Total
Australia*	494,200	42,400	536,600
NSW**	185,144	60,916	246,060

*Source: Tourism Satellite Account 2003/04. **Source: UNSW Tourism Satellite Account for NSW 2000/01.

Selected Regional Data for NSW 2004

Region	Domestic			International		Total Domestic & International		Employment*	
	Visitors	Nights	Daytrips	Visitors	Nights	Visitors	Nights	No. of Tourism Jobs	% share of regional employment
Sydney	7,829,000	22,304,000	14,269,000	2,522,688	39,132,151	24,620,688	61,436,151	111,846	5.8
North Coast NSW	3,286,000	12,953,000	2,667,000	146,090	659,888	6,099,090	13,612,888	7,262	7.4
South Coast	2,486,000	9,323,000	2,023,000	65,407	481,193	4,574,407	9,804,193	4,526	7.9
Hunter	2,133,000	5,300,000	3,486,000	106,294	1,300,753	5,725,294	6,600,753	13,489	5.5
Central NSW	2,020,000	5,229,000	2,013,000	44,184	408,289	4,077,184	5,637,289	5,843	5.1
Northern Rivers	1,931,000	7,423,000	2,633,000	211,058	1,592,500	4,775,058	9,015,500	7,040	6.8
New England North West	1,644,000	4,870,000	1,777,000	75,836	560,670	3,496,836	5,430,670	4,242	5.0
Central Coast	1,513,000	4,297,000	2,895,000	30,558	348,166	4,438,558	4,645,166	6,760	5.2
The Murray	1,128,000	3,173,000	913,000	30,447	319,199	2,071,447	3,492,199	2,835	5.9
Capital Country	943,000	2,134,000	2,254,000	26,272	301,194	3,223,272	2,435,194	4,010	5.4
Riverina	918,000	2,255,000	1,221,000	30,651	347,730	2,169,651	2,602,730	3,833	5.1
Illawarra	821,000	2,377,000	2,516,000	44,471	1,065,206	3,381,471	3,442,206	6,369	5.3
Snowy Mountains	780,000	3,051,000	446,000	19,841	162,003	1,245,841	3,213,003	2,030	20.6
Blue Mountains	538,000	1,249,000	1,160,000	64,281	378,220	1,762,281	1,627,220	735	6.9
Outback NSW	491,000	2,735,000	195,000	16,570	61,873	702,570	2,796,873	1,150	5.5

*Source: Tourism and Transport Forum National Tourism Employment Atlas. 2004.